

S V TRADING & AGENCIES LIMITED

Regd. Office: Shop No. 006, Building No. 1, Vasant Aishwarya CHSL, Mathuradas Extn. Road,
Kandivali (W), Mumbai-67

April 23, 2016

To
The Manager -CRD
BSE Limited,
PhirozeJeejeebhoy Towers,
DalalStreet ,Fort,
Mumbai-400001.

Dear Sir,

Scrip No. 503622

Sub: Submission of Share Reconciliation Audit Report under Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 for the quarter ended on 31st March, 2016

Pursuant to the provisions of Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996, please find enclosed herewith the Share Reconciliation Audit Report for the quarter ended 31st March, 2016.

Kindly take same on record and acknowledge the receipt of the same.

Thanking You,

Yours faithfully,
For S V TRADING AND AGENCIES LIMITED

For SV Trading & Agencies Ltd.


Director / Auth. Sign.
GOPAL LAL PALIWAL
Managing Director
DIN: 06522898

Encl.: A/a

R M MIMANI & ASSOCIATES LLP

COMPANY SECRETARIES

The Board of Directors

S V Trading & Agencies Limited

Shop No. 006, Building No. 1, Vasant Aishwarya CHSL,
Mathuradas Extn. Road, Kandivali (W)
Mumbai-400067

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

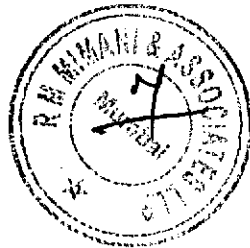
We have examined the Register of Members, beneficiary details furnished by the Depositories and other relevant books, records, documents and register maintained by S V Trading & Agencies Limited (hereinafter referred to as 'The Company') and its Registrars and Share Transfer Agent M/s. System Support Services, Mumbai for the purpose of issuing this certificate in accordance with Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 read with their circular D&CC/FITTC/CIR-16 2002 dated December 31, 2002 and CIR/MRD/DP/30/2010 dated September 06, 2010 both issued by the Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification and examination as considered necessary, the Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2016 is enclosed herewith.

For R M Mimani & Associates LLP
[Company Secretaries]



Manoj Mimani
Partner
ACS No.: 17083
C.P. No.: 11601



Place: Mumbai
Dated: April 23, 2016

R M MIMANI & ASSOCIATES LLP

COMPANY SECRETARIES

ANNEXURE TO RECONCILIATION OF SHARE CAPITAL AUDIT REPORT OF THE SV TRADING & AGENCIES LIMITED FOR THE QUARTER ENDED MARCH 31, 2016

| | | | |
|----|--|--|---------------------------|
| 1 | For Quarter ended | March 31, 2016 | |
| 2 | ISIN | INE404N01019 | |
| 3 | Face Value | Rs.10/- | |
| 4 | Name of the Company | S V Trading & Agencies Limited | |
| 5 | Registered office Address | Shop No.006, Building No.1, Vasant Aishwarya Co-operative Housing Society Limited, Mathurdas Extension Road, Kandivali- (West) Mumbai-400067 | |
| 6 | Correspondence Address | Same As Above | |
| 7 | Telephone & Fax No. | Telephone No: 022 - 65027372 Fax No. 022-65027372 | |
| 8 | Email Address | svtradingandagencies@gmail.com | |
| 9 | Names of the Stock Exchanges where the company's securities are listed | BSE Limited | |
| | | Number of Shares | % of total issued Capital |
| 10 | Issued capital | 17,100,000 | 100.00 |
| 11 | Listed Capital (Exchange-wise) | 17,100,000 | 100.00 |
| 12 | Held in dematerialized form in NSDL | 8,474,500 | 49.56 |
| 13 | Held in dematerialized form in CDSL | 8,601,000 | 50.30 |
| 14 | Physical | 24,500 | 0.14 |
| 15 | Total No. of shares (12+13+14) | 17,100,000 | 100.00 |

16. Reason for difference if any, between (10&11) & (10&15) & (11&15)

NIL

17. Certifying the details of changes in share capital during the quarter under consideration as per Table given below: **No Change**

| **Particulars | No. of Shares | Applied/Not Applied For Listing | Listed on stock exchanges (Specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In principal approval pending for SE (Specify names) |
|---------------|---------------|---------------------------------|---|---------------------------|---------------------------|--|
| | ----- | -----N.A. | ----- | | | |

** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes/No) :
if not, updated upto which dates

Yes
Not Applicable

19. Reference of previous quarter with regard to excess dematerialized shares, if any :

Nil



R M MIMANI & ASSOCIATES LLP

COMPANY SECRETARIES

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter ? if not reason why ? Not applicable

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay:

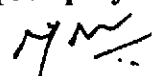
| Total no. of demat request | No. of requests | No. of Shares | Reason for delay |
|-------------------------------|-----------------|---------------|------------------|
| Confirmed after 21 days | Nil | Nil | Nil |
| Pending for more than 21 days | Nil | Nil | Nil |

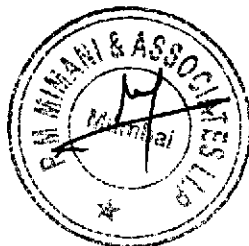
| | | |
|-----|--|--|
| 22. | Name, Telephone & Fax No. of the Compliance Officer of the Company | Mr. Gopal Lal Paliwal Mobile No-919785031474 |
| 23. | Name, Address Telephone & Fax No., Regn. No. of the Auditor | Manoj Mimani Partner R M Mimani & Associates LLP, A/101, Excellency, Old Raviraj Complex Jessal Park, Bhayander (East), Thane- 401 105 Tel: 022-69999914 ; rmimani222@gmail.com ; CP No. - 11601. |
| 24. | Appointment of common agency for share registry work (if yes, name & address). | System Support Services 209, Shivai Industrail Estate,89,Andheri- kurla Road, (Next to Logitech Park, above Mcdonalds), Sakinaka, Andheri (E), Mumbai: 022-28500835 Fax : 022-28501438 |

25. Any other details that the auditor may like to provide (e.g. BIFR company, delisting from SE, company changed its name etc.) : N.A.

Mr. Gopal Lal Paliwal was Compliance Officer of the Company but as per Regulation 6 of SEBI Notification No. SEBI/LADNRO/GN/2015-16/013, the qualified Company Secretary can only be appointed as the Compliance Officer of the Company. Hence at present there is no Company Secretary to act as a Compliance Officer of the company.

For R M Mimani & Associates LLP
[Company Secretaries]


Manoj Mimani
Partner
C.P. No. : 11601
ACS. No.: 17083



Place: Mumbai
Dated: April 23, 2016